

# COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

1 5 5 E D S A ,

B r g y . W a c k - W a c k

M a n d a l u y o n g C i t y ,

M e t r o M a n i l a

(Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto

Contact Person

(02) 632-3144

Company Telephone Number

1 2

Month Day  
Fiscal Year

3 1

Day

SEC Form 17-C

FORM TYPE

0 6

Month

1<sup>st</sup>  
Tues

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Domestic

Foreign

Foreign

Total Amount of Borrowings

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To be accomplished by SEC Personnel concerned

File Number

File Number

LCU

LCU

Document I. D.

Document I. D.

Cashier

Cashier

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**STAMPS**  
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**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**



1. **6 March 2020**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction  
of incorporation
6. (SEC Use Only)   
Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila**  
Address of principal office
- 1550**  
Postal Code
8. **(02) 702-4500**  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**Php 15 Billion worth of Fixed Rate Bonds issued in July 2016**  
**Php 20 Billion worth of Fixed Rate Bonds issued in December 2017**  
**Php 15 Billion worth of Fixed Rate Bonds issued in August 2018**  
**Php 30 Billion worth of Fixed Rate Bonds issued in April 2019**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding <b>(as of September 30, 2019)</b>
<b>Common Shares</b>	<b>1,250,004,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 400,859,261</b>

11. Indicate the item numbers reported herein: **Item 9**

Re: Ilijan IPPA Agreement Dispute:

Further to the disclosure made by SMC Global Power Holdings Corp. (the "Corporation"), dated 20 September 2019, relating to the above-captioned subject, we advise that the Court of Appeals, Fifth Division, in a Resolution dated 24 February 2020 (the "24 February 2020 Resolution"), a copy of which we received from our external counsel on 05 March 2020, granted the Motion for Reconsideration filed by the Power Sector Assets and Liabilities Management Corporation ("PSALM"). Accordingly, the 24 February 2020 Resolution reinstated the said Petition for Certiorari filed by PSALM.

The relevant portions of the 24 February 2020 Resolution are quoted below:

**"WHEREFORE**, petitioner Power Sector Assets and Liabilities Management Corporation's Motion for Reconsideration is hereby **GRANTED**. The Petition for *Certiorari* is hereby **REINSTATED**.

Petitioner Power Sector Assets and Liabilities Management Corporation is hereby **DIRECTED** to comply with the following within a **NON-EXTENDIBLE** period of five (5) days from notice:

1. Rectify the Petition for *Certiorari* it submitted on July 26, 2019;
2. Furnish a copy of the Petition for *Certiorari* to South Premier Power Corporation and Manila Electric Company; and
3. Submit the MCLE details of Atty. Tomas Baga, Jr.'s MCLE Compliance No. VI.

**SO ORDERED.**"

SPPC, a wholly-owned subsidiary of the Corporation, continues to be the IPP Administrator for the Ilijan Power Plant.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 6 March 2020.

**SMC GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**  
Corporate Secretary  
and Compliance Officer